

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): February 23, 2024**

**Bellicum Pharmaceuticals, Inc.**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-36783**  
(Commission  
File Number)

**20-1450200**  
(IRS Employer  
Identification No.)

**3730 Kirby Drive, Ste. 1200, Houston, TX 77098**  
(Address of principal executive offices, including zip code)  
**Registrant's telephone number, including area code: 281-454-3424**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act: None.

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

*Resignation and Appointment of Directors*

On February 23, 2024, in furtherance of the liquidation and dissolution of Bellicum Pharmaceuticals, Inc., a Delaware corporation (the “Company”), in accordance with Section 275 of the Delaware General Corporation Law (the “Dissolution”) and the Plan of Dissolution (“Plan of Dissolution”) approved by the Company’s board of directors (the “Board”) on November 9, 2023 and the Company’s stockholders on February 20, 2024, each of the Company’s directors listed below submitted their resignation from the Board and the committees thereof opposite their name below, effective as of February 23, 2024.

- Mr. James M. Daly (*Compensation Committee, Nominating Committee and Finance Committee*)
- Stephen R. Davis (*Audit Committee*)
- Jon P. Stonehouse (*Audit Committee and Compensation Committee*)
- Judith Klimovsky M.D. (*Nominating Committee, Science Committee and Finance Committee*)
- Reid M. Huber, Ph.D. (*Audit Committee, Nominating Committee, Science Committee and Finance Committee*)

None of the resignations were related to any disagreement with the Company over any of its operations, policies or practices.

Mr. Fair will remain as sole director of the Board.

*Resignation of Officers and Appointment of President and Chief Executive Officer*

In connection with the Dissolution and Plan of Dissolution, on February 23, 2024, Mr. Richard A. Fair resigned as President and Chief Executive Officer of the Company, Charity D. Scripture resigned as Chief Development Officer and Charles S. Grass resigned as Principal Accounting Officer, effective as of February 23, 2024 (the “Officer Resignation Date”).

On February 23, 2024, in furtherance of the Dissolution and Plan of Dissolution, the Board appointed Dave Maggio to the position of Chief Executive Officer, effective as of the Officer Resignation Date.

Mr. Maggio, age 64, has served as a Director at Armanino in the firm’s Corporate Finance and Restructuring practice since November 2021. Previously, he was a Co-Founder of Omni Professional Services, LLC, a privately owned investor in the sporting goods industry headquartered in El Paso, Texas, and has served as an Operating Partner at CornerPost Capital Partners, LLC, a middle-market, private equity firm based in Dallas, Texas, since 2010. Mr. Maggio has served on the board of directors of TGE Industrial Services, LLC, a privately held company focused on servicing the petrochemical, refining, chemical and heavy manufacturing industries since 2013, and in late 2018, during his tenure as Chief Executive Officer, negotiated a strategic merger with an industry peer. He was previously with Price Waterhouse/PricewaterhouseCoopers Investment Banking in Houston, Texas and San Jose, California.

Mr. Maggio has over 35 years of domestic and global experience in executing financial advisory, turnaround and restructuring assignments, as well as strategically focused corporate finance and M&A projects. He focuses on serving small to mid-market companies with deals up to \$250 million in the U.S., Europe and Asia. Mr. Maggio received a B.S. in Accounting from Louisiana State University and completed the Northwestern/Kellogg Business School Executive Merger & Acquisitions Program.

Mr. Maggio is not a party to any related party transactions required to be reported pursuant to Item 404(a) of Regulation S-K, except as set forth below:

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In April 2023, the Company entered into an engagement letter with Armanino, where Mr. Maggio serves as a Senior Director, pursuant to which Armanino provides business operations management, consulting and other professional services to the Company in furtherance of the Plan of Dissolution. The Company has incurred fees with Armanino to date of approximately \$87,000 for professional services, including a \$25,000 retainer.

#### *Consulting Agreement Amendment*

The Company entered into an amendment to its consulting agreement with Mr. Fair, the Company's former Chief Executive Officer (the "Consulting Agreement Amendment"). The Consulting Agreement Amendment extends the term of Mr. Fair's consulting agreement from December 31, 2023 to June 30, 2024, effective as of December 31, 2023. No other changes were made to Mr. Fair's consulting agreement, a copy of which was filed as Exhibit 10.1 to the Company's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on August 10, 2023 and is incorporated herein by reference.

The foregoing description of the Consulting Agreement Amendment is qualified in its entirety by reference to the text of the Consulting Agreement Amendment, which is attached as Exhibit 10.1 to this Current Report on Form 8-K and is incorporated herein by reference.

#### **Item 9.01. Financial Statements and Exhibits.**

##### (d) Exhibits

<b>Number</b>	<b>Description of Exhibits</b>
<a href="#"><u>10.1</u></a>	<a href="#"><u>Amendment to Consulting Agreement by and between the Company and Richard A. Fair, effective as of December 31, 2023.</u></a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### **Bellicum Pharmaceuticals, Inc.**

Dated: February 23, 2024

By: /s/ Richard A. Fair

Richard A. Fair

*Principal Executive and Financial Officer*

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**AMENDMENT NO. 1 TO  
CONSULTING AGREEMENT**

**THIS AMENDMENT NO. 1 TO CONSULTING AGREEMENT** (this “*Amendment*”) is effective as of December 31, 2023 (the “*Effective Date*”) by and between Bellicum Pharmaceuticals, Inc., (the “*Company*”) and Richard Fair (the “*Consultant*”).

**RECITALS**

**WHEREAS**, the Company and Consultant are parties to that certain Consulting Agreement, effective as of June 30, 2023 (the “*Consulting Agreement*”); and

**WHEREAS**, the Company and Consultant hereby mutually consent to amend the terms of the Consulting Agreement in accordance with the terms and conditions set forth herein.

**NOW, THEREFORE**, the Company and Consultant agree that the Consulting Agreement shall be amended as provided below:

1. Section 2.(a) shall be deleted in its entirety and replaced by the following:

“2.(a) The term of this Agreement shall commence on the Effective Date and shall continue in full force and effect until June 30, 2024 (the “*Term*”), unless sooner terminated as provided herein. The Term may only be extended by mutual written agreement of the Parties.”

2. In the event of a conflict between the terms of the Consulting Agreement and this Amendment, the terms of this Amendment shall control. Except as amended hereby, the Consulting Agreement shall remain in full force and effect. All terms not defined in this Amendment shall have the meaning set forth in the Consulting Agreement. This Amendment shall be governed by and construed in accordance with the internal laws of the State of California without regard to its conflicts of laws provision thereof. This Amendment may be signed in counterparts, which together shall constitute one agreement.

*[Signature Page Follows]*

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**IN WITNESS WHEREOF**, the Parties hereto have caused this Amendment to be executed by their duly authorized representatives as of the Effective Date of this Amendment.

**BELLICUM PHARMACEUTICALS, INC.**

**CONSULTANT**

By: /s/ Jon P. Stonehouse  
Name: Jon P. Stonehouse  
Title: Chairman

By: /s/ Rick Fair  
Name: Rick Fair  
Title: Consultant

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